

Insight[®]

Insight Designer[™]

The Insight Designer[™] training focuses on those advanced features available only to the power users of Insight Reporting[™]. Users will learn how to create templates, access additional data tables, and configure data table joins. The course is ½ day

and eligible for 4 CPE credits. Pre-requisite course: Functional and Advanced or Core Training courses. Advanced preparation: None. Topics include:



- ▶ **Customize Templates**
 - ▶ Inquiry Template Layout
 - ▶ Console Filter Layout

- ▶ **Configuring Specific Tables and Fields**
 - ▶ De/Activate Fields
 - ▶ Access Additional Tables
 - ▶ Customize Table Joins

- ▶ **Template Management**
 - ▶ Naming Conventions
 - ▶ Folder Management

- ▶ **Reusable Inquiry Objects (RIO)**
 - ▶ Types of RIO Objects
 - ▶ Organization and Use of RIO Objects