

Need to navigate swiftly to your return on investment?

Key Benefits

Our services help increase your Insight® knowledge and efficiency to quickly impact the return on your investment. Our Product Specialists, Trainers and Support Consultants help you:

- ▶ **Increase Profitability:** Understand the best way to bring visibility to your revenue and expenses to immediately identify issues impacting your bottom line
- ▶ **Improve Productivity:** Expedite answers to business questions with a better understanding of how to create and customize reports
- ▶ **Enhance Decision Making:** Ensure your reports are accessing mission critical information and highlighting issues affecting your strategic decisions
- ▶ **Gain Expert Tips and Tricks:** Transform your data into information quickly with new techniques learned in our classes



Insight® gets you there quickly

Business Optimization Software

Be better with Insight®, a complete solution that leverages the best of spreadsheets, standard report writers and Business Intelligence tools while removing their limitations. Optimize your processes with:

- ▶ **User friendliness of spreadsheet tools PLUS consistent security and data integrity**
- ▶ **Simplicity of an end user solution PLUS rich functionality including ad hoc aggregations, hierarchies, consolidations and calculations**
- ▶ **Real time access to ERP data PLUS end-user customization and drill down to transaction detail**

The better you are able to answer questions that optimize your business, the more value you receive from Insight®. Our Product Specialists have decades of industry and Oracle/JD Edwards experience. Therefore, they are uniquely qualified to provide insight into the most efficient ways to steer you towards a winning solution. Our expertise can help you provide solutions to real business requirements across all areas of your organization. Although each consulting engagement is

uniquely tailored to your needs, typical engagements may include: best practice reviews, Insight Reconciler™ workshops, optimization of report design, assistance with report creation, audit preparation and more. As your needs and capabilities increase, our services can help insure that you continue to get the most out of your Insight® experience. With Consulting Services on your side, you can further increase your return on investment from Insight®.





Consulting Services: Seamlessly accomplishing your goals and objectives through an effortless user experience with Insight®

Typical Consulting Engagements

- ▶ **Best Practices for Insight Administrator™ Users:** Create improved folder structures and report deployment strategies, use custom searches and logging to trace user issues and for audit readiness; employ auditing and naming conventions to better control large volumes of reports
- ▶ **Best Practices for End Users:** Learn naming conventions and capabilities to better manage reports and business-critical information
- ▶ **Ad hoc Advanced Training:** Typically held with one or two users in a workshop environment, you will work together with a Product Specialist to create and improve reports while being trained on relevant, advanced capabilities
- ▶ **Insight Reconciler™ Workshops:** Using our powerful templates, we'll work with you to identify reconciliation issues in your data. Then, we'll help you define a monthly process to proactively manage ongoing reconciliation issues
- ▶ **Meet Critical Deadlines:** On the occasions you need reports quicker than your users can create them, engage a Product Specialist to help you get a set of reports done quickly
- ▶ **Reporting Review:** Make sure you're reports and inquiries are created to deliver the best information, run in the shortest time, and give users what they need to best fulfill their responsibilities - periodic reviews with one of our Product Specialists will make your users more effective

Optimize your business processes with Consulting Services. Improve your:

- ▶ **Strategic Usage:** Monitor key business metrics using advanced techniques to uncover immediate and important information
- ▶ **Best Practices:** Drive consistent standards, ensure readiness for audits and compliance, create scalable methodologies, use logging to identify usage problems and trace user issues
- ▶ **Insight Reconciler™ Workshops:** Speed up resolution of data issues with pre-built reconciliation reports over your GL to AP, to AR, to Fixed Assets, Item Ledger and other files
- ▶ **Power Users:** Increase productivity with well-trained, internal power users who know how to drive value out of Insight®

All of this can be done in real-time. The right people get the right information, right when they need it.

For more information, please visit www.InsightSoftware.com or call 855-INSIGHT

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